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| <b>ACCOUNT EXECUTIVE</b> _____   |   |  |  |   |
| <b>BROKER INFORMATION</b><br>Company Name: _____   |   |  | <b>BROKER COMPENSATION</b><br><input type="radio"/> Borrower Paid <input type="radio"/> Lender Paid  |   |
| Loan Officer: _____  |   |  |  |   |
| <b>BORROWER</b><br>Name: _____   |   |  |  |   |
| <b>TRANSACTION</b>   | <b>OCCUPANCY</b>  | <b>AMORTIZE</b>  | <b>PROPERTY TYPE</b>   | <b>LOAN VALUE</b>   |
| <input type="radio"/> Purchase<br><input type="radio"/> R/T Refinance<br><input type="radio"/> Cashout<br><input type="radio"/> Debt Consolidation | <input type="radio"/> Primary<br><input type="radio"/> 2nd Home<br><input type="radio"/> Investment   | <input type="radio"/> 30 Year Fixed<br><input type="radio"/> 25 Year Fixed<br><input type="radio"/> 20 Year Fixed<br><input type="radio"/> 30/40 Yr <input type="radio"/> I/O<br><input type="radio"/> 3/1 ARM <input type="radio"/> I/O<br><input type="radio"/> 5/1 ARM <input type="radio"/> I/O<br><input type="radio"/> 7/1 ARM <input type="radio"/> I/O<br><input type="radio"/> 10/1 ARM <input type="radio"/> I/O | <input type="radio"/> Detached SFR<br><input type="radio"/> Attached SFR<br><input type="radio"/> Condo<br><input type="radio"/> Non-Warrantable Condo<br><input type="radio"/> 2-4 Unit <input type="radio"/> PUD | Purchase Price: \$ _____<br>Appraised Value: \$ _____<br>Loan Amount: \$ _____<br>LTV: _____ %<br>CLTV: _____ % |
| <b>DOCUMENTATION TYPE</b>  | <b>DOCUMENTATION</b>  |  | <b>CITIZENSHIP</b>   |   |
|  | <input type="radio"/> Full Doc<br><input type="radio"/> 12 month bank statements<br><input type="radio"/> 24 months bank statements<br><input type="radio"/> P&L only<br><input type="radio"/> NIVA<br><input type="radio"/> Asset Depletion<br><input type="radio"/> 1 year Alt Doc<br><input type="radio"/> 1099 only 1 year<br><input type="radio"/> 1099 only 2 years |  | <input type="radio"/> US Citizen<br><input type="radio"/> Perm Resident<br><input type="radio"/> Non-Perm Resident<br><input type="radio"/> Foreign National<br><input type="radio"/> ITIN                         |   |
| <b>BROKER COMMENTS</b> Please share any income concerns or questions you may have and include other helpful information.                           |   |  |  |   |
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**Please upload 3.2 file, 1008, 1003 and credit report.**