



ACCOUNT EXECUTIVE _____		
<b>BROKER INFORMATION</b> Company Name: _____ Loan Officer: _____ Loan Officer Email: _____ Loan Processor: _____ Loan Processor Email: _____	<b>BROKER COMPENSATION</b> <input type="checkbox"/> Borrower Paid	
<b>BORROWERS</b> Borrower Name: _____ Borrower Email: _____ Co-Borrower Name: _____ Co-Borrower Email: _____	<b>LOAN VALUE</b> Purchase Price: \$ _____ Appraised Value: \$ _____ Loan Amount: \$ _____ LTV: _____ % CLTV: _____ %	
<b>BROKER/LENDER FEES</b>	<b>%</b>	<b>AMOUNT</b>
Broker Compensation Fee:		
Broker Credit Report Fee:		
Broker Processing Fee: (Must be 3rd party with invoice or must be borrower paid transaction with total charges under selected max lender comp and or QM max fees)		
ACC Commitment Fee:		\$1499
Discount Points:		
Credit to Borrower:		
Appraisal Fee: POC <input type="radio"/> YES <input type="radio"/> NO Reimburse Broker: <input type="radio"/> YES <input type="radio"/> NO (Invoice must show broker paid for appraisal)		
Appraisal Transfer: <input type="radio"/> YES <input type="radio"/> NO		
Rush Appraisal: <input type="radio"/> YES <input type="radio"/> NO		
<div style="background-color: yellow; padding: 2px;"><b>LENDER DISCLOSED (LE)</b></div> <input type="checkbox"/> Complete ACC Submission Form (this form) <input type="checkbox"/> Updated FNMA 3.2 file <input type="checkbox"/> Income Documentation (if applicable) <input type="checkbox"/> Asset Documentation <input type="checkbox"/> Purchase Contract <input type="checkbox"/> 1003 - Signed & Dated by LO and dated day of submission (reflecting terms on loan proposal)	<div style="background-color: yellow; padding: 2px;"><b>BROKER DISCLOSED (LE)</b></div> <input type="checkbox"/> Complete ACC Submission Form (this form) <input type="checkbox"/> 1003 - Signed & Dated by both LO & Borrowers (reflecting terms on loan proposal) <input type="checkbox"/> Service Providers List <input type="checkbox"/> Estimated CD/Title fee sheet <input type="checkbox"/> Intent to Proceed - Signed & Dated by Borrowers <input type="checkbox"/> Home Ownership Counseling Notice & List <input type="checkbox"/> Updated FNMA 3.2 file <input type="checkbox"/> Income Documentation (if applicable) <input type="checkbox"/> Asset Documentation <input type="checkbox"/> Purchase Contract	
<b>BROKER COMMENTS</b> Please share any income concerns or questions you may have and include other helpful information.		
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