



ACCOUNT EXECUTIVE _____		
BROKER INFORMATION Company Name: _____ Loan Officer: _____ Loan Officer Email: _____ Loan Processor: _____ Loan Processor Email: _____	BROKER COMPENSATION <input type="checkbox"/> Borrower Paid <hr/> PROGRAM Select One <hr/> LOAN VALUE Purchase Price: \$ _____ Appraised Value: \$ _____ Loan Amount: \$ _____ LTV: _____ % CLTV: _____ %	
BORROWERS Borrower Name: _____ Borrower Email: _____ Co-Borrower Name: _____ Co-Borrower Email: _____		
BROKER/LENDER FEES	%	AMOUNT
Broker Compensation Fee:		
Broker Credit Report Fee:		
Broker Processing Fee: (Must be 3rd party with invoice or must be borrower paid transaction with total charges under selected max lender comp and or QM max fees)		
ACC Commitment Fee:		\$1,499
Discount Points:		
Credit to Borrower:		
APPRAISAL		
I am providing an existing appraisal <input type="radio"/> YES <input type="radio"/> NO	Reimburse Broker <input type="radio"/> YES <input type="radio"/> NO <small>(invoice must show broker paid for the appraisal)</small>	
POC <input type="radio"/> YES <input type="radio"/> NO	Providing an existing appraisal w/ photos <input type="radio"/> YES <input type="radio"/> NO	
I would like ACC to order the appraisal <input type="radio"/> YES <input type="radio"/> NO	Rush Appraisal <input type="radio"/> YES <input type="radio"/> NO	
Contact to gain entry: Name _____	Phone _____	Email: _____
LENDER DISCLOSED (LE)	BROKER DISCLOSED (LE)	
<input type="checkbox"/> ACC Submission Form <input type="checkbox"/> ACC product and pricing prequal <input type="checkbox"/> FNMA 3.2 file <input type="checkbox"/> Credit <input type="checkbox"/> Income docs <input type="checkbox"/> Asset docs <input type="checkbox"/> Purchase contract	<input type="checkbox"/> ACC Submission Form <input type="checkbox"/> ACC product and pricing prequal <input type="checkbox"/> FNMA 3.2 file <input type="checkbox"/> Credit <input type="checkbox"/> Income docs <input type="checkbox"/> Asset docs <input type="checkbox"/> Purchase contract <input type="checkbox"/> Servicer Provider List	
BROKER COMMENTS Please share any income concerns or questions you may have and include other helpful information.		
_____ _____ _____ _____ _____		